

Various Eateries Plc  
20 St. Thomas Street,  
London,  
SE1 9RS  
For the attention of the Directors

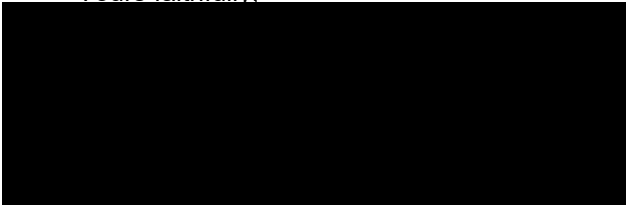
6 December 2023

Dear Directors,

**Circular of Various Eateries Plc (the “Company”) to be dated on or around 6 December 2023 relating to the proposed placing, Rule 9 waiver, conversion of debt into equity and related party transactions.**

We confirm that we have given and not withdrawn our consent to the inclusion of our advice in the Company’s circular to be dated on or about 6 December 2023 with references to our name in the form and context in which it is included.

Yours faithfully,



Duly authorised signatory  
WH Ireland Limited